

CASE STUDY

Healthcare IT Software Leader Doubles Services Profits with the Help of KeyedIn

MEDHOST[®]

About

For more than 30 years, MEDHOST has been delivering electronic health records and other clinical and financial software solutions to community hospitals around the United States. The company's professional services team bears the significant responsibility of deploying MEDHOST software at customer sites, through skilled implementation projects that average 32 weeks in duration.

The Benefits of KeyedIn

By moving the forecasting and management of those implementation projects from Tenrox, Microsoft Project and Excel to the KeyedIn Projects professional services automation (PSA) solution, MEDHOST was able to:

- **1** Double services profit margins from 20 pts to 40
- 2 Decrease revenue forecast variance by 12%
- 3 Cut in half the annual cost of PM tools
 - Leverage KeyedIn data in Power BI dashboards

"Improved resource management has driven better efficiency across our organization."

Dave Sanders VP Operations and Reporting MEDHOST* "When we saw that Keyedin Projects could meet our essential objectives and integration requirements for existing solutions, it quickly narrowed the field to one."

> **Charles Hughes** Operations Analyst

> > MEDH ST[®]

How They Did It

Before selecting KeyedIn Projects and accomplishing these tremendous gains, the professional services team first launched a search for a new software solution that could eliminate a host of challenges:

- The team's current toolset including MS Project, Excel and Tenrox was "unmanageable," and it did not integrate with existing Salesforce and Sage Intacct systems.
- The existing software was difficult to use and often avoided, rather than adopted.
- Task plans and resource scheduling were disconnected, resulting in poor utilization and unmet customer expectations.
- Over-customization of the existing software made it very costly to enhance and maintain.
- Data, such as time entry, had to be entered in multiple systems, often resulting in human error.

After considering Mavenlink, Taskray and Microsoft Project Server as possible PSA solutions, the professional services team at MEDHOST chose KeyedIn Projects to solve the challenges they faced. KeyedIn proved superior to the competitive solutions in a number of areas:

- Much easier to use and adopt
- Stronger project and resource management capabilities
- Integration with Sage Intacct and Salesforce to eliminate duplicate data entry
- Lower total cost of ownership
- Recommended by the team's Sage Intacct partner, LBMC

MEDHOST + KeyedIn Today

Today with more than 200 users around the company and 600 active projects at any given time, MEDHOST considers KeyedIn a true strategic partner. The "trifecta," as the team calls it, of Salesforce + KeyedIn + Intacct has revolutionized the company's professional services organization, delivering greater profitability, lower costs and enhanced forecast accuracy.



About KeyedIn Projects

KeyedIn enables your PSO to be more strategic, more efficient, and deliver greater business impact by allowing you to easily forecast and allocate resources, create and analyze portfolios, gain visibility to all your projects, and discover new insights through dynamic PS analytics.

Visit www.keyedin.com to learn more.

About MEDHOST

MEDHOST provides market-leading enterprise, departmental and healthcare engagement solutions to more than 1,000 healthcare facilities around the United States. www.medhost.com



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